

# 关于通过 CIBM DIRECT RFQ 投资中国银 行间债券市场的合规承诺函

## Compliance Commitment Statement for Investing in China Interbank Bond Market Through CIBM DIRECT RFQ

1. 本机构同意遵守中国相关法律法规、中国银行间债券市场相关政策法规和交易中心相关规则；

We/I agree to be bound by the applicable laws and regulations in China, relevant laws and regulations for the China Interbank Bond Market and CFETS rules;

2. 签署本合规承诺函之日前的三年内，我司未曾因债券投资业务受到中国有关监管部门及所在司法辖区相关监管机构的重大处罚；

We/I hereby declare that We/I have not been subject to any major disciplinary action in relation to bond investment by relevant regulatory authorities of the People's Republic of China and the jurisdiction(s) in which we/I are regulated within three years prior to signing of this Compliance Commitment Statement.

3. 本机构具有与开展中国银行间市场交易相适应的健全的治理结构、完善的内控制度和经营行为规范；

We/I have in place a sound governance structure, effective internal controls and business code of conduct, including for operating China interbank market investment;

4. 本机构开展中国银行间市场交易的资金来源合法合规，符合相关反洗钱、反恐怖融资、反逃税的中国和其他相关司法辖区规定；

The source of funding for China interbank market investment is

legitimate. We/I are agreed to be bound by applicable laws and regulations of anti-money laundering, anti-terrorist financing and anti-tax evasion in China and other relevant jurisdictions;

5. 本机构具备相应的风险识别和承担能力，知悉并自行承担所有有关通过 CIBM DIRECT RFQ 投资中国银行间债券市场的投资风险；

We/I are capable of identifying and tolerating relevant risks, and we are aware of and will accept all risks arising from bond investment in the China Interbank Bond Market through CIBM DIRECT RFQ;

6. 本机构通过 CIBM DIRECT RFQ 参与相关中国银行间市场交易的行为已获得其所在司法辖区的相关监管许可和/或符合其所在司法辖区的相关法律和监管规定；

We/I have obtained (if required) the relevant regulatory permission from our relevant jurisdiction(s) and/or comply with relevant laws and regulatory requirements of these jurisdiction(s) for participating in China interbank market transactions through CIBM DIRECT RFQ, such jurisdictions being the jurisdictions in which we/I are regulated;

7. 本机构明示同意承担由于违反本承诺函引起的所有行政和法律责任。

We/I agree to accept all administrative and legal responsibilities that may arise from breaching this undertaking.

8. 资产管理人代表其资管产品签署本承诺函的，本承诺函对签署方及其参与 CIBM DIRECT RFQ 的，正在管理以及未来可能管理的全部资管产品共同产生效力（如适用）。

Shall the asset manager sign this Compliance Commitment

Statement on behalf of its fund(s), this Compliance Commitment Statement is binding on the signing party along with all the CIBM DIRECT RFQ participating funds it currently manages and will possibly manage in the future (if applicable).

9. 本承诺函受中华人民共和国（为本承诺函之目的，不包括香港特别行政区、澳门特别行政区及台湾省）的法律排他性管辖并据其进行解释。

This Compliance Commitment Statement is governed exclusively by the laws of the People's Republic of China (for the purpose of this commitment, excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan) and shall be interpreted accordingly.

10. 本承诺函以中文和英文书写。如中文本和英文本有不一致之处，以中文本为准，英文本仅供参考。

This Compliance Commitment Statement shall be made in Chinese and English. If there is any discrepancy between the Chinese version and the English version, the Chinese version shall prevail, and the English version shall be for reference only.

承诺方：

Commitment party

承诺方签章：

Signature of Authorized Representative

日期：

Date